



LEGACY GIFT CONFIRMATION

I/We _____, of _____, STATE _____
NAME(S) CITY

confirm that I/we provided for my/our commitment to the Create a Jewish Legacy Program of Milwaukee, Wisconsin for the benefit of the following local institutions:

I/we have provided for this gift within my/our estate plan and confirm that I/we have made the appropriate arrangements to ensure this will be accomplished on or about the time of my passing. I/we have provided that my/our commitment is acknowledged within the following document:

- Bequest in will or trust
- IRA or other retirement plan
- Gift of real estate, securities or other property
- Endowment funded during lifetime
- Life Insurance Policy
- Donor Advised Fund
- Other _____

I am pleased to be able to support the Milwaukee Jewish community through my legacy gift. The approximate value of my/our commitment will be

\$ _____ or _____ % of my/our estate.

SIGNED _____ PRINT NAME _____ DATE _____

SIGNED _____ PRINT NAME _____ DATE _____

OPTIONAL: Assistance to provide for my legacy commitment (please designate advisor):

My estate planning attorney is: _____

Phone/email: _____

My financial planner is: _____

Phone/email: _____

Create a Jewish legacy is a program of the Jewish Community Foundation of the Milwaukee Jewish Federation and is a collaborative effort of local agencies, synagogues and day schools.

The Foundation's professional staff is here to assist you in fulfilling your philanthropic goals. Please contact Mitch Moser or learn more at MilwaukeeJewish.org/JCF.



Jewish Community Foundation
MILWAUKEE
JEWISH FEDERATION

Mitch Moser, Executive Director, Jewish Community Foundation

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