

# Donor Advised Funds



MILWAUKEE  
JEWISH FEDERATION

Today. Tomorrow. Always.

## Make Philanthropy More Convenient and Enjoy Potential Tax Benefits

Donor Advised Funds make charitable giving easy and even more enjoyable. You can open a fund with as little as \$2,500, immediately be eligible for a tax deduction, and then recommend grants to charitable organizations at your convenience.

### Benefits of Donor Advised Funds

- 1** Donor Advised Funds have the convenience of a philanthropic checkbook.
- 2** The Foundation does the recordkeeping so you don't have to.
- 3** Easy online access to your Fund allows you to make charitable grant recommendations.
- 4** Receive potential tax advantages based on how and when you donate.
- 5** Your charitable dollars are invested until they are granted and can grow in size.
- 6** You can donate appreciated assets (like stocks) to increase tax benefits.
- 7** Holding your fund at the Jewish Community Foundation supports the Jewish community.



We never thought DAFs applied to donors in our giving range. We thought it was a way of giving for the very wealthy.

– Robin and Steven Arenzon

For more information about setting up a Donor Advised Fund, contact Mitch Moser, Executive Director of the Jewish Community Foundation of the Milwaukee Jewish Federation, at [MitchM@MilwaukeeJewish.org](mailto:MitchM@MilwaukeeJewish.org) or 414-390-5718.