

Endowment Legacy Gifts



MILWAUKEE
JEWISH FEDERATION

Today. Tomorrow. Always.

Create an Annual Campaign Gift that Lasts Forever

An Endowment Fund allows a donor to support the Annual Campaign after their lifetime. Your "legacy" will live on in perpetuity to provide financial resources to our beloved Milwaukee Jewish community.



Lion of Judah Endowments

A Lion of Judah Endowment ensures that a Lion of Judah gift of \$5,000 or more to the Annual Campaign will continue forever. You can become a "Forever Lion" with a minimum gift of \$118,000 now or in the future.

We established a Lion of Judah Endowment so that my gift to the Annual Campaign will continue even after we're gone. Our endowment is funded with a bequest in our will, so we don't pay anything now. — Sue Strait

We have given to the Annual Campaign for over 50 years, and we want our support to this community to continue. Our endowment will make sure our gift will occur every year in perpetuity.

— Betsy and Michael Green

Our Jewish Community Foundation team can help you establish an endowment today. You can add funds to it during your lifetime or establish a plan to be executed after your passing. Regardless of the timing, you can fund the endowment with cash, securities, life insurance or other assets. It's an easy and meaningful experience.

Many of our donors have supported the Annual Campaign for decades, and they are uneasy with the thought that their annual gift will end with their lifetime. Because the Federation is poised to meet the current needs of the day, you can rest assured that your funds will always be used in the most effective way.

Benefits of Endowing your Annual Campaign Gift

- 1 Endowments make your support of the community last forever.
- 2 Endowments can be funded with a gift today or through an estate plan.
- 3 Endowments can be accomplished in a tax beneficial way.
- 4 You can establish an endowment to support any cause that's important to you.

For more information about creating an endowment, contact Mitch Moser, Executive Director of the Jewish Community Foundation of the Milwaukee Jewish Federation, at MitchM@MilwaukeeJewish.org or 414-390-5718.

Betsy and Michael Green receiving the Legacy Leadership Award from the Jewish Community Foundation of the Milwaukee Jewish Federation in 2016.

