

# Endowment Legacy Gifts

## ***Create an Annual Campaign Gift that Lasts Forever***

Many of our donors have supported the Annual Campaign for decades, and they are uneasy with the thought that their annual gift will end with their lifetime.

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Our Jewish Community Foundation team can help you establish an endowment today. You can add funds to it during your lifetime or establish a plan to be executed after your passing. Regardless of the timing, you can fund the endowment with cash, securities, life insurance or other assets. It's an easy and meaningful experience.

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Your “legacy” can live on in perpetuity to provide financial resources to our beloved Milwaukee Jewish community. Because the Federation is poised to meet the current needs of the day, you can rest assured that your funds will always be used in the most effective way, in perpetuity.

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**MILWAUKEE**  
JEWISH FEDERATION

**Today. Tomorrow. ALWAYS.**

## ***Benefits of Endowing your Annual Campaign Gift***

- 1** Endowments make your support of the community last forever.
- 2** Endowments can be funded with a gift today or through an estate plan.
- 3** Endowments can be accomplished in a tax beneficial way.
- 4** You can establish an endowment to support any cause that's important to you.

## ***Lion of Judah Endowments***

A Lion of Judah Endowment ensures that a Lion of Judah gift of \$5,000 or more to the Annual Campaign will continue forever. You can become a "Forever Lion" with a minimum gift of \$118,000 now or in the future.

### **For more information about creating an endowment:**

Mitch Moser, *JCF Executive Director*  
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